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91 Tremont Street
N. Tonawanda, New York 14120

71 Main Street
Hamburg, New York 14075

Re: Strategy Session

Thank you for your interest in a strategy session with Webster & Dubs, P.C. To help us develop the best strategy, please complete the attached form and return it to us together with payment and the following documents in one packet:

- Any legal papers you received, especially a summons & complaint
- Most recent mortgage statement(s)
- Most recent escrow analysis or property tax bills
- Any other documents you want us to review
- Check or money order for \$500

The \$500 fee for this strategy session can be applied toward full legal representation if you retain us within three days of your strategy session. Once we received your packet, we will call you to schedule our meeting. Let us know if there is an upcoming court date or sale date so we can schedule your session in a timely manner.

Thank you for this opportunity to work with you!

Very truly yours,

Daniel Webster
Webster & Dubs, P.C.
716-854-2050

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**STRATEGY SESSION
INFORMATION FORM**

BORROWER:	CO-BORROWER or HOUSEHOLD MEMBER:
PROPERTY ADDRESS:	MAILING ADDRESS:
Phone: Email:	Phone: Email:
TOTAL HOUSEHOLD INCOME: (Complete Budget Worksheet)	TOTAL HOUSEHOLD EXPENSES: (Complete Budget Worksheet)

Has a foreclosure action been filed with the Court? Yes No

Name of the mortgage company? _____

Have you filed bankruptcy before? Yes No || If yes, when? _____

HARDSHIP: (e.g. loss of income, divorce, injury, etc.)
Tell us what happened:

Is the hardship resolved or ongoing?

What is your goal? (e.g. Keep the house, sell the house)

Write down the questions you want answered:
These questions will be answered during our meeting and in writing.

Budget Worksheet

Income

Name	Source	Amount per month

Household Expenses

Name	Notes	Monthly Amount
Mortgage		
Taxes/Insurance	Escrow?	
water		
Electric		
Gas		
Phone		
Cable		
Internet		
Car expense	Gas, maintenance	
Car Insurance		
Groceries		
Cigarettes?		
Pets?		
Gambling?		
Home maintenance		
Medical		
Debt payment	Credit card, car loan, etc.	
Debt payment	Credit card, car loan, etc.	

Assets and Estimated Values

Real Estate:

Vehicles:

Boat, RV, 4-wheeler, anything else registered in your name:

Firearms:

Valuable jewelry, art, or other collectables or antiques:

Stocks, bonds, other investments:

LIST OF CREDITORS

Creditor #1 name:

Mailing address:

Account number:

Amount owed:

Creditor #2 name:

Mailing address:

Account number:

Amount owed:

Creditor #3 name:

Mailing address:

Account number:

Amount owed:

(Continue on separate sheet if necessary)

I/We certify that the information contained in this Financial Statement is true and complete to the best of our knowledge. I/We also understand that this Financial Statement may be relied on by our attorneys in preparing a bankruptcy petition on our behalf.

DATE: