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91 Tremont Street  
N. Tonawanda, New York 14120

71 Main Street  
Hamburg, New York 14075

RE: Strategy Session

Thank you for your interest in a strategy session with Webster & Dubs, P.C. To help us develop the best strategy, please complete the attached form and return it to us together with payment and the following documents in one packet:

- Any legal papers you received, especially a summons & complaint
- Most recent mortgage statement(s)
- Most recent escrow analysis or property tax bills
- Any other documents you want us to review
- Check or money order for \$500

The \$500 fee for this strategy session can be applied toward full legal representation if you retain us within three days of your strategy session. Once we receive your packet, we will call you to schedule our meeting. Let us know if there is an upcoming court date or sale date so we can schedule your session in a timely manner.

Thank you for this opportunity to work with you!

Very truly yours,

Daniel Webster  
Webster & Dubs, P.C.

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### STRATEGY SESSION INFORMATION FORM

<b>BORROWER:</b>  	<b>CO-BORROWER or HOUSEHOLD MEMBER:</b>  
<b>PROPERTY ADDRESS:</b>  	<b>MAILING ADDRESS:</b>  
<b>Phone:</b>  	<b>Phone:</b>  
<b>Email:</b>  	<b>Email:</b>  
<b>TOTAL HOUSEHOLD INCOME:</b> (Complete Budget Worksheet)	<b>TOTAL HOUSEHOLD EXPENSES:</b> (Complete Budget Worksheet)

Has a foreclosure action been filed with the Court? Yes No

Name of the mortgage company? \_\_\_\_\_

Have you filed bankruptcy before? Yes No || If yes, when? \_\_\_\_\_

HARDSHIP: (e.g. loss of income, divorce, injury, etc.)  
Tell us what happened:

Is the hardship resolved or ongoing?

What is your goal? (e.g. Keep the house, sell the house)

Write down the questions you want answered:  
These questions will be answered during our meeting and in writing.

## Budget Worksheet

### Income

Name	Source	Amount per month

### Household Expenses

Name	Notes	Monthly Amount
Mortgage		
Taxes/Insurance	Escrow?	
water		
Electric		
Gas		
Phone		
Cable		
Internet		
Car expense	Gas, maintenance	
Car Insurance		
Groceries		
Cigarettes?		
Pets?		
Gambling?		
Home maintenance		
Medical		
Debt payment	Credit card, car loan, etc.	
Debt payment	Credit card, car loan, etc.	